**Results of Domestic Government Bond Placements on January 15, 2019**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
| ISIN | Reopening UA4000201370 | Reopening UA4000201768 | Reopening UA4000202295 | Reopening UA4000199913 | Reopening UA4000202469 | Primary placement UA4000203202 (denominated in foreign currency USD) | Reopening  UA4000201453  (denominated in foreign currency USD) | Reopening UA4000199491  (denominated in foreign currency USD) | Reopening  UA4000199665 (denominated in foreign currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | — | — | — | — | — | — | — | — | — |
| Auction date | 15.01.2019 | 15.01.2019 | 15.01.2019 | 15.01.2019 | 15.01.2019 | 15.01.2019 | 15.01.2019 | 15.01.2019 | 15.01.2019 |
| Settlement date | 16.01.2019 | 16.01.2019 | 16.01.2019 | 16.01.2019 | 16.01.2019 | 16.01.2019 | 16.01.2019 | 16.01.2019 | 16.01.2019 |
| Interest payment dates | — | — | — | 10.07.2019  08.01.2020 | 03.04.2019  02.10.2019  01.04.2020  30.09.2020 | — | — | 13.02.2019  14.08.2019  12.02.2020 | 05.06.2019 |
| Coupon amount per instrument | — | — | — | 78,50 | 86,25 | — | — | 27,00 | 19,75 |
| Nominal yield | 17,30% | 17,61% | 18,00% | 15,70% | 17,25% | 6,47% | 5,40% | 5,40% | 3,95% |
| Tenor (days) | 77 | 168 | 231 | 357 | 623 | 92 | 154 | 392 | 140 |
| Maturity date | 03.04.2019 | 03.07.2019 | 04.09.2019 | 08.01.2020 | 30.09.2020 | 18.04.2019 | 19.06.2019 | 12.02.2020 | 05.06.2019 |
| Volume of bids placed  (nominal value) | 3 331 377 000,00 | 1 111 617 000,00 | 3 691 727 000,00 | 2 069 453 000,00 | 148 373 000,00 | 139 810 000,00 | 1 443 000,00 | 3 486 000,00 | 3 946 000,00 |
| Volume of bids accepted  (nominal value) | 2 800 117 000,00 | 1 061 072 000,00 | 31 727 000,00 | 1 916 595 000,00 | 23 373 000,00 | 139 810 000,00 | 1 443 000,00 | 3 486 000,00 | 3 946 000,00 |
| General issue volume (nominal value) | 5 758 020 000,00 | 1 202 464 000,00 | 159 143 000,00 | 1 953 530 000,00 | 26 373 000,00 | 139 810 000,00 | 322 354 000,00 | 374 324 000,00 | 246 613 000,00 |
| Number of bids placed (units) | 34 | 13 | 13 | 9 | 10 | 10 | 7 | 8 | 3 |
| Number of bids accepted (units) | 24 | 10 | 8 | 5 | 5 | 10 | 7 | 8 | 3 |
| Maximum yield (%) | 20,50% | 20,00% | 20,50% | 20,50% | 20,50% | 6,50% | 6,70% | 7,25% | 4,60% |
| Minimum yield (%) | 19,00% | 19,00% | 18,50% | 18,50% | 18,25% | 6,20% | 6,70% | 7,25% | 4,50% |
| Accepted yield (%) | 19,50% | 19,00% | 18,50% | 18,50% | 18,25% | 6,50% | 6,70% | 7,25% | 4,60% |
| Weight-Average Yield (%) | 19,20% | 19,00% | 18,50% | 18,50% | 18,25% | 6,47% | 6,70% | 7,25% | 4,52% |
| Funds raised to the State Budget from the sale of instruments | 2 691 121 341,49 | 975 740 589,76 | 28 401 693,13 | 1 875 924 854,10 | 24 183 575,64 | 137 589 272,50 | 1 403 577,24 | 3 500 432,04 | 3 955 871,22 |

**Funds raised to the State Budget from the sale of instruments on January 15, 2019 – 9 715 678 250,73 UAH (at the NBU rate).**